

Business Succession Estate Planning Seminar

Guest Speaker: Robert Kabacy, J.D.

Date and Time

Wednesday, March 7th, 2012
11:30 am to 1:30 pm

Location

BEND GOLF & COUNTRY CLUB
61045 Country Club Drive
Bend, OR 97702
541-382-3261

Presented by: Federated Insurance



Robert Kabacy, J.D.

Making the Right Moves for the Future

After years of building your business, you deserve to have the business continue after you exit. This talk will highlight the 10 Deadly Sins of Business Succession Planning, as well as both basic and innovative elements of an exit strategy. The practical ideas discussed may mean hundreds of thousands of dollars to you.

Our speaker, Robert Kabacy, has been a partner at Kell, Alterman & Runstein since 1996. Mr. Kabacy's practice focuses on estate planning, asset protection, charitable giving, trust administration, probate, family business planning, succession planning, and tax-related issues. He has represented small and large business owners, as well as a variety of other high net worth individuals. His asset protection practice has taken him around the country and abroad. Bob is part of the Federated Insurance network of independent estate and business succession planning attorneys.

* Living Trust * Buy-sell Agreements * Probate *
* Estate Taxation & the Business Owner *



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So we can customize our seminar, please indicate your areas of interest and specify what you most want to learn about. (Check all that apply.)

- How to prepare for the possible sale or transfer of your business.
- Business succession and buy/sell planning to provide an orderly and properly structured transfer of your business interest.
- Creating or updating your wills and trusts using a revocable trust to avoid probate and protect assets for future generations, and to protect your children from divorce or lawsuits.
- Current estate tax laws and how you can prepare to preserve assets.



Your Marketing Rep _____

Business Name _____

Address _____

City, State & Zip _____

Phone Number _____

Fax Number _____

Email _____

Name of Attendees _____

**RSVP via fax to (208) 939-0483
by:
February 26th, 2012**

Making the Right Moves for the Future

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LUNCH MENU

Please ENTER THE NUMBER of entrées you will need for yourself and any additional participants.

_____ Chicken Breast—with a portabellas and Madeira sauce

_____ Flank Steak—Marinated and grilled. Topped with marinated tomatoes, olives and herbs

_____ Columbia River Sturgeon—Bacon wrapped with artichokes, olives and tomatoes

_____ Cobb Salad—Herbed breast of chicken, blue cheese, tomato, bacon, chopped egg and avocado

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From the North:

If approaching the city of Bend from the North or Northwest, take the parkway south through the city of Bend. Take the last exit from the parkway, before it returns to Hwy 97 So. This will be a left exit from the parkway at "Hwy 97 Business" exit. It will take you off the parkway and you will be going North on 3rd St. (Business Hwy. 97). The first signal is Murphy Rd. Turn right (east) and continue 3 blocks to Country Club Dr. Turn right and we are located on the right side of the street across from the fire station.

From the South:

Traveling north on Hwy 97. Do not get on the parkway. Take the Business 97 exit onto 3rd St. Continue to the stop light at Murphy Rd. Turn right (east) and continue 3 blocks to Country Club Dr. Turn right and we are located on the right side of the street across from the fire station.

