

Business Succession Estate Planning Seminar

Guest Speaker: Robert Kabacy, J.D.

Date and Time

Thursday, March 8th, 2012
11:30 am to 1:30 pm

Location

THE VINTAGE PLAZA
627 SW Washington
Portland, OR 97205
503-228-1515

Presented by: Federated Insurance

Making the Right Moves for the Future



Robert Kabacy, J.D.

After years of building your business, you deserve to have the business continue after you exit. This talk will highlight the 10 Deadly Sins of Business Succession Planning, as well as both basic and innovative elements of an exit strategy. The practical ideas discussed may mean hundreds of thousands of dollars to you.

Our speaker, Robert Kabacy, has been a partner at Kell, Alterman & Runstein since 1996. Mr. Kabacy's practice focuses on estate planning, asset protection, charitable giving, trust administration, probate, family business planning, succession planning, and tax-related issues. He has represented small and large business owners, as well as a variety of other high net worth individuals. His asset protection practice has taken him around the country and abroad. Bob is part of the Federated Insurance network of independent estate and business succession planning attorneys. Don't miss this practical and informative presentation!

* Living Trust * Buy-sell Agreements * Probate *
* Estate Taxation & the Business Owner *



Federated Insurance Contact:
Randy Raymond
District Marketing Manager
Phone: 503-320-7387
Fax: 503-496-6101
E-mail: RLRaymond@fedins.com

So we can customize our seminar, please indicate your areas of interest and specify what you most want to learn about. (Check all that apply.)

- How to prepare for the possible sale or transfer of your business.
- Business succession and buy/sell planning to provide an orderly and properly structured transfer of your business interest.
- Creating or updating your wills and trusts using a revocable trust to avoid probate and protect assets for future generations, and to protect your children from divorce or lawsuits.
- Current estate tax laws and how you can prepare to preserve assets.



Your Marketing Rep _____

Business Name _____

Address _____

City, State & Zip _____

Phone Number _____

Fax Number _____

Email _____

Name of Attendees _____

**RSVP via fax to (208) 939-0483
by:
February 26th, 2012**

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LUNCH MENU

Please ENTER THE NUMBER of entrées you will need for yourself and any additional participants. (* = Available as gluten-free)

_____ POLLO*—Free-range roasted chicken breast with organic polenta, sautéed spinach and sherry vinaigrette

_____ SALMONE RAVIOLI—Black and white filled pasta with wild salmon and leeks in a baby spinach and lemon cream sauce

_____ RIGITONI BOLOGNESE*—Large hollow pasta with prosciutto, beef, tomato ragu

_____ VEGETABLE TIMBALE*(VEGAN)—Timbales of chard stuffed with tomatoes and porcini sauce

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FROM NORTH:

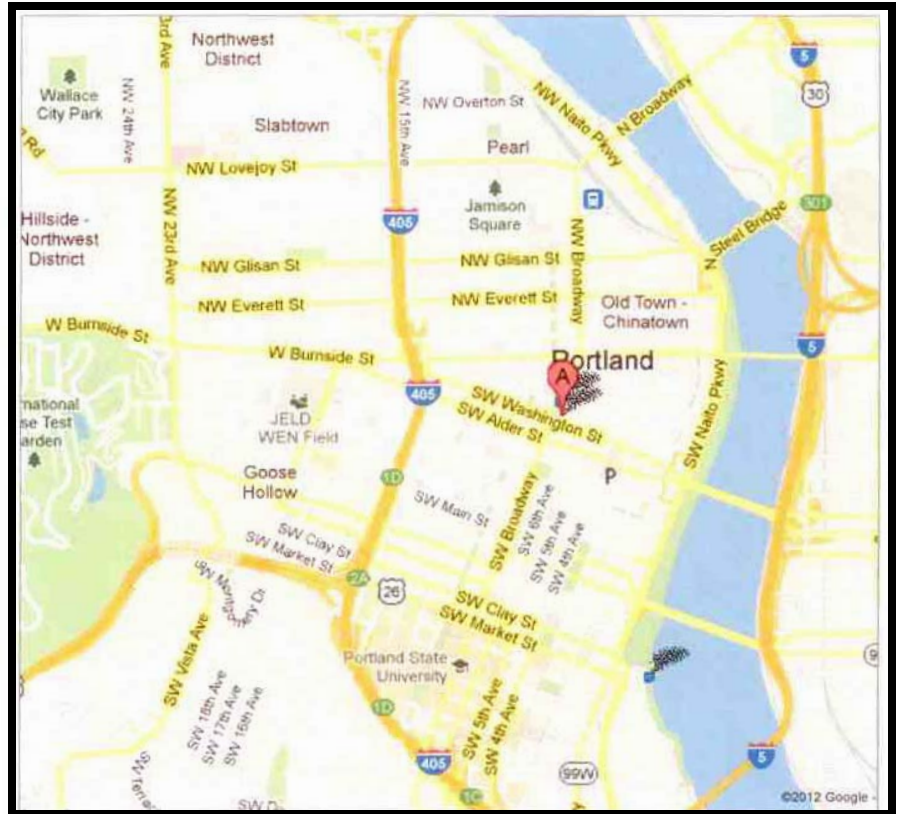
Take Interstate 5 South across the Columbia River into Oregon.. Follow I-5 south to exit 302A, marked Rose Quarter/City Center. Stay in right lane and turn right at the stop sign onto to Broadway. Follow Broadway across the Broadway Bridge into downtown Portland. We are 3 blocks past Burnside (intersection) on the left-hand side of the street, on the corner of Broadway and Washington.

FROM SOUTH:

Take Interstate 5 North, left exit towards I-405 North. Take the Naito Pkwy/Japanese Historical Plaza Exit -1A. Turn right onto 4th Avenue. Follow 4th Avenue for 12 blocks and turn left onto Oak Street. Follow Oak Street to Broadway (3 blocks). Turn left onto Broadway. The hotel is on the left-hand side of the street, on the corner of Broadway and Washington.

FROM WEST (OREGON COAST):

Take highway 26 East to City Center/Market Street Exit (middle lane). Turn left at 2nd light, which is 12th Avenue. Follow 12th Avenue to Stark Street and turn right (approximately 10 blocks). Follow Stark 3 blocks to Broadway and turn right. The hotel is then immediately on the left. (Corner of Broadway & Washington).



PARKING CAN BE EITHER VALET, OR YOU CAN PARK ACROSS THE STREET IN THE UNION BANK TOWER PARKING LOT FOR A VERY REASONABLE PRICE.